

## Besqab publishes prospectus in connection with the listing change to Nasdaq Stockholm

Besqab AB (publ) (the "Company") announced on 19 June 2025 that Nasdaq Stockholm's listing committee had approved the Company's application for admission to trading of the Company's ordinary shares and preference shares of series B on Nasdaq Stockholm (the "Listing Transfer"). The Company has prepared a prospectus in connection with the Listing Change, which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the "SFSA") (the "Prospectus"). The Prospectus is available on the Company's website and will be available at the SFSA's website.

### Publication of the Prospectus

For complete information about the Listing Change, reference is made to the Prospectus that has been prepared by the Company and made available on the Company's website, see [link](#). The Prospectus will also be available on SFSA's website ([www.fi.se/sv/vara-register/prospektregistret/](http://www.fi.se/sv/vara-register/prospektregistret/)).

The Prospectus has been prepared as a simplified prospectus in accordance with Article 14 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the "**Prospectus Regulation**"). The SFSA, as the Swedish national competent authority, has approved the Prospectus in accordance with Article 20 of the Prospectus Regulation. The SFSA only approves the Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. The approval should not be considered as an endorsement of the Company or of the securities described in the Prospectus. The SFSA does not guarantee the accuracy or completeness of the factual information contained in the Prospectus. Each investor is advised to make its own assessment of whether it is appropriate to invest in the Company's ordinary shares and preference shares of series B.

The Listing Transfer is not combined with any offering of shares. The Company's shares will continue to trade under the ticker BESQAB for the ordinary shares and BESQAB PREF B for the preference shares of series B. The Company's shareholders are not required to undertake any actions due to the Listing Transfer.

### Timetable

First day of trading on Nasdaq Stockholm is scheduled for 30 June 2025 and last day of trading on Nasdaq First North Growth Market is scheduled for 27 June 2025.

### Advisor

Baker McKenzie is acting as a legal advisor in connection with the Listing Transfer.

*Certified Adviser for Besqab AB (publ) at Nasdaq First North Growth Market is DNB Carnegie Investment Bank AB (publ).*

### For more information, please contact:

Magnus Andersson, CEO, e: [magnus.andersson@besqab.se](mailto:magnus.andersson@besqab.se), t: +46 73 410 12 43

Anna Åkerlund, Head of IR and Communication, e: [anna.akerlund@besqab.se](mailto:anna.akerlund@besqab.se), t: +46 70 778 28 97

Certified adviser, e: [certifiedadviser@carnegie.se](mailto:certifiedadviser@carnegie.se), t: +46 73 856 42 65

## About Besqab AB

Besqab AB (publ) develops sustainable, high-quality residential housing in sought-after locations in Greater Stockholm and Uppsala. The business also includes development of community services for external ownership or own management. The company is listed on the Nasdaq First North Growth Market. Certified Adviser is DNB Carnegie Investment Bank AB (publ). More information at [www.besqab.se](http://www.besqab.se)

## IMPORTANT INFORMATION

This press release is not an offer to sell or a solicitation of any offer to buy securities issued by Besqab AB (publ) ("**Besqab**" or the "**Company**"). This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with any related implementing and delegated regulations, the "**Prospectus Regulation**"), and has not been approved by any regulatory authority in any jurisdiction. A prospectus in connection with the Listing Transfer have been prepared and published by the Company on the Company's website. Investors should not invest in any securities referred to in this press release except on the basis of information contained in the aforementioned prospectus.

This press release and the information contained herein are not for distribution in or into the United States of America. This document does not constitute an offer to sell, or a solicitation of an offer to purchase, any securities in the United States. Any securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.

## Forward-looking statements

This press release may include statements, including the Company's financial and operational medium- to long-term objectives that are, or may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "assumes", "believes", "intends", "estimates", "anticipates", "should", "according to estimates", "predicts", "expects", "may", "will", "plans", "schedules", "potential", "forecasts", "could", "as far as is known" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect the Company's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business, results of operations, financial position, liquidity, prospects, growth or strategies. Forward-looking statements speak only as of the date they are made.